

MEMBER FIRMS

A.D. Banker & Company

ACA Foreside

Achievable

AE Wealth Management/AE Financial Services

Allspring Funds Distributor, LLC

Allstate Financial Services

Ameriprise Financial, Inc.

Baird

Bank of America

Barclays

BlackRock

BMO Capital Markets Corp.

BNP Paribas

BNY Mellon

Cantor Fitzgerald & Company

Capital Advantage Tutoring

Capital Group / American Funds Distributors, Inc.

Cetera Financial Group

Charles Schwab & Co., Inc.

Citibank

Colliers Securities LLC

Deutsche Bank Securities Inc.

DFP Regulatory Services LLC

Dimensional Fund Advisors

Edward Jones

Equitable Advisors, LLC

Evercore

Exchange Analytics

Federated Hermes, Inc.

Fidelity

Franklin Templeton

Frost Brokerage Services

Guggenheim Investments

Guggenheim Securities

Huntington Investment Company

ING Financial Markets LLC

J.P. Morgan Securities LLC

Jane Street

Janney Montgomery Scott

KeyBanc Capital Markets Inc.

KeyBanc Capital Markets Inc/Key Investment Services LLC

Knopman Marks Financial Training

Lincoln Investment

LPL Financial

Macquarie Capital

MassMutual / MML Investors Services, LLC

Mesirow

Mizuho Securities USA, LLC

Moelis

Nationwide

NatWest Markets Securities Inc.

Neuberger Berman BD LLC

New York Life Insurance Company

Nomura Securities International, Inc.

Northwestern Mutual Life Insurance Company

OPPENHEIMER & CO. INC.

PFS Investments

PJT Partners LP

Raymond James Financial

RBC Capital Markets, LLC

RegEd

Renaissance Regulatory Services, Inc.

Robinhood

Scotia Capital (USA) Inc.

SMBC Nikko Securities America, Inc.

STC

Stephens Inc.

Stifel Nicolaus

Sunset Financial Services, Inc.

T. Rowe Price

TD Securities (USA) LLC

Thrivent

TIAA

TradeStation Securities, Inc.

Truist

UBS

United Planners

Vanguard

Wells Fargo

William Blair