

MEMBER FIRMS 2026

A.D. Banker & Company

ACA Foreside

Achievable

Allstate Financial Services, LLC

Ameriprise Financial

Ameritas Investment Company, LLC

Baird

Bank of America

Barclays

BlackRock

BMO Capital Markets Corp

BNP Paribas

BNY PERSHING

Cantor Fitzgerald

Capital Advantage Tutoring

Capital Client Group, Inc.

Cetera Financial Group

Charles Schwab & Co., Inc.

Citigroup

Colliers Securities LLC

Daiwa Capital Markets

Deutsche Bank Securities Inc

DFP Regulatory Services LLC

Dimensional Fund Advisors

Edward Jones

Equitable Advisors, LLC

Evercore

Exchange Analytics

Federated Hermes, Inc.

Fidelity

Franklin Distributors, LLC

Frost Brokerage Services, Inc.

Guggenheim Investments

Guggenheim Securities, LLC

Hidden Road Partners CIV US LLC

ING Financial Markets LLC

J.P. Morgan Securities LLC

J.W. Cole Financial, Inc.

Jane Street

Janney Montgomery Scott

Key Investment Services LLC

KeyBanc Capital Markets

Lincoln Investment Planning - CP

LPL Financial

Macquarie Group

MassMutual - MML Investors Services

MCO (MyComplianceOffice)

Mesirow

MFS Fund Distributors, Inc.

Mizuho Securities USA LLC

Moelis & Co LLC

Morgan Stanley & Company

Natixis Securities Americas

NatWest Markets Securities Inc.

Neuberger Berman

Nomura Securities International, Inc.

Northwestern Mutual

OPPENHEIMER & CO. INC.

Perella Weinberg Partners LP

Performance Trust Capital Partners, LLC

PFS Investments Inc

Piper Sandler & Co.

PJT Partners LP

Raymond James

RBC Capital Markets, LLC

RegEd

Renaissance Regulatory Services, Inc.

Robinhood

Santander

Scotia Capital (USA) Inc.

Securities Training Corporation

Societe Generale

Stephens Inc.

Stifel

T. Rowe Price

TD Securities (USA) LLC

The Huntington Investment Company

Thrivent

TIAA-CREF Individual & Institutional Services, LLC

TradeStation Securities, Inc.

Truist Securities, Inc.

UBS Financial Services, Inc.

United Planners

Vanguard Group, Inc.

WebCE

Wells Fargo

William Blair & Company
